In the High Court of Justice

Business and Property Courts of England and Wales

Companies Court (Ch D)

Claim No. CR-2018-007713

**IN THE MATTER OF LEGAL AND GENERAL ASSURANCE SOCIETY LIMITED**

**and**

**IN THE MATTER OF REASSURE LIMITED**

**and**

**IN THE MATTER OF PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

NOTICE IS HEREBY GIVEN in accordance with section 114(2) of the Financial Services and Markets Act 2000 ("**FSMA**") that, on 21 August 2020, an order was issued by the High Court of Justice in London under sections 111 and 112 of FSMA sanctioning a scheme (the "**Scheme**") providing for the transfer to ReAssure Limited of the traditional insurance-based savings, pensions, life and with-profits businesses of Legal and General Assurance Society Limited and the making of ancillary provisions in connection with the Scheme pursuant to section 112(1) of FSMA. The transfer became effective at 00.01 a.m. (London time) on 7 September 2020.

Where, in relation to any policy comprised in the business transferred pursuant to the Scheme, the state of the commitment is an EEA member state and the policyholder has a right to cancel the policy as a result of the Scheme under the law of that EEA member state, that right may be exercised during the period of 21 days following the date of publication of this notice (or where applicable, during such longer period as may be allowed under the law of the EEA member state that is the state of the commitment).

Dated 14 September 2020

REASSURE LIMITED, Windsor House, Telford Centre, Shropshire TF3 4NB

LEGAL AND GENERAL ASSURANCE SOCIETY LIMITED, One Coleman Street, London EC2R 5AA